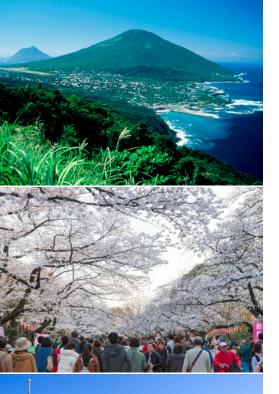
Industry and Employment in Tokyo A Graphic Overview











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- Notes for Using This Booklet -

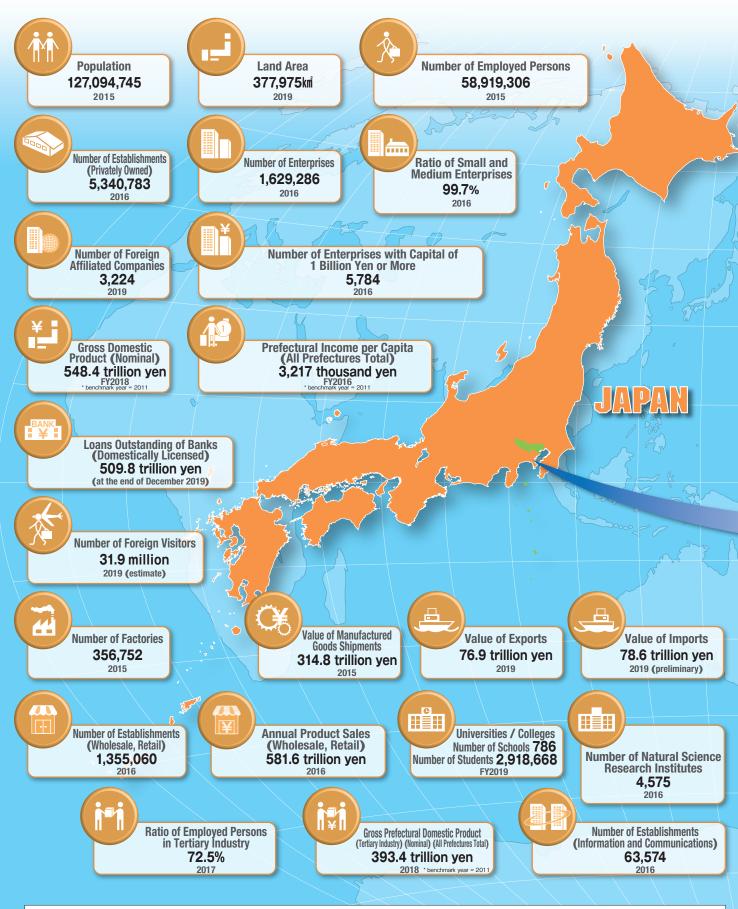
- 1 As for the sources used in this booklet, the names of organizations at the time of release of the sources are indicated
- 2 In principle, industrial categories in this booklet are according to the Japan Standard Industrial Classification (Rev. 13, October 2013). "Industry major groups" and "Industry groups", etc. indicate the classifications based on this Industrial Classification. Furthermore, individual graphic charts are based on the classifications of the sources.
- 3 The data utilizing "Establishment and Enterprise Census" and "Economic Census" is basically for privately owned establishments unless otherwise noted. In case establishments owned by national and local governments are included, a note to that effect is added.
- 4 Mainly in "Industry in Tokyo", number of establishments and persons engaged and their changes by industry are indicated by utilizing the "Establishment and Enterprise Census" (conducted until 2006) and the "Economic Census" (conducted since 2009). Although the subject of the survey in "Economic Census" is the same as the one in "Establishment and Enterprise of Census", the "Economic Census" employs survey techniques that differ from those used in the previously conducted "Establishment and Enterprise Census" in the following respects. Therefore, some considerations would be required, when comparing the "Economic Census" with the "Establishment and Enterprise of Census".
 - The use of administrative records such as commercial registration, etc.
 - In head offices, etc. of establishments such as companies (excluding foreign companies), corporations other than companies and individual proprietorships, a method in which a business owner of the head office, etc. reports the data of all other branch offices relating to the head office, has been introduced.
- Regarding accounting process for annual sales amount of products, values including consumption tax are listed in principle. However, as handling of consumption tax differs from year to year, please be cautioned when you use them in time series.
- 6 In the "Labour Force Survey", unless otherwide noted, the values and the definitions of the terms of "Basic Tabulation" are used in principle. Please note that in some cases they differ from the values and the definitions of the terms of "Detailed Tabulation". Also in the "Labour Force Survey", since the population which is the basis for calculation has been changed every 5 years, there has been a fluctuation resulting from such changes. Therefore, please be cautioned when you use it in time series.
- 7 Depending on the source, in some cases the numerical breakdown and the total may not be consistent due to the factors such as fraction processing.
- 8 In this booklet, "Small and Medium Enterprises" and "Small-sized Enterprises" are according to the difinitions of the Small and Medium-Sized Enterprises Basic Act in principle.
- 9 In this booklet, the data as of the end of February 2020 is mainly used.







Tokyo is the Hub of Japan's Economic Activity



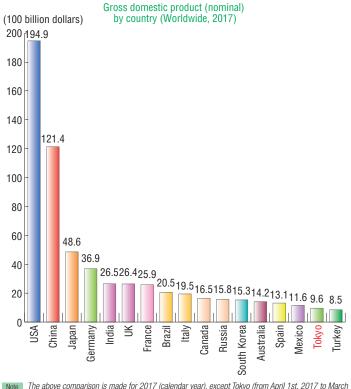
- - Mic Population Cerisus
 GSI "Statistical reports on the land area by prefectures and municipalities in Japan"
 MIC / METI "2016 Economic Census for Business Activity"
 SME Agency "White Paper on Small and Medium Enterprises in Japan"
 Prepared by TMG Bureau of Industrial and Labor Affairs based on MIC's "2014 Economic Census for Business Frame"
 Toyo Keizai Inc. "Foreign Affiliated Companies in Japan: A Comprehensive Directory"
- CAO "SNA(National Accounts of Japan)"
 TMG "Annual Report on Tokyo Metropolitan Accounts"
 CAO "Annual Report on Prefectural Accounts"
 BOJ "Deposits and Loans Market"

- JNTO materials
- TMG Bureau of Industrial and Labor Affairs research



Overview of Tokyo's Economy

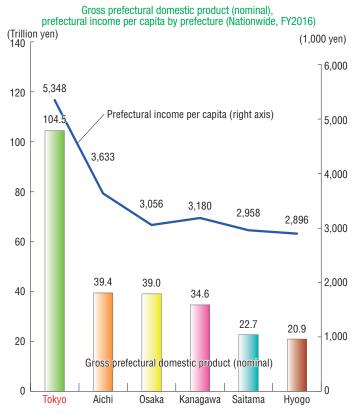
Tokyo's Economy is Comparable to a Country's Economy



Note The above comparison is made for 2017 (calendar year), except Tokyo (from April 1st, 2017 to March 31st, 2018) and Australia (from July 1st, 2017 to June 30th, 2018). The gross prefectural domestic product in Tokyo is converted to US dollars by using the exchange rate (1 US dollar = 110.81 yen) calculated from the "Annual Report on National Accounts for FY2017" (CAO ESRI).

Source TMG "Annual Report on Tokyo Metropolitan Accounts"

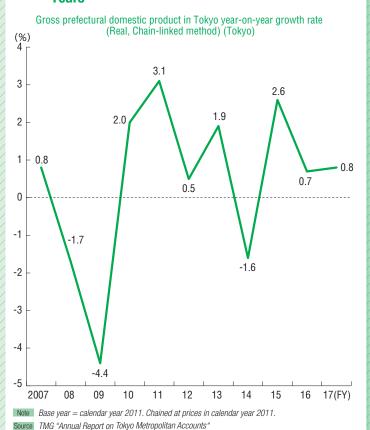
Gross Prefectural Domestic Product in Tokyo is Largest in All Prefectures



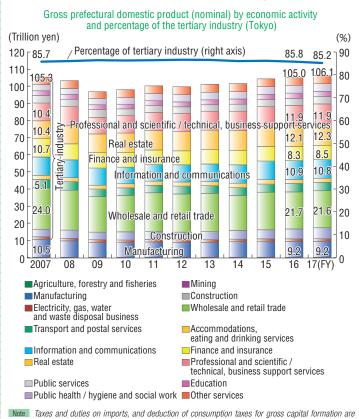
Note Top 6 prefectures by gross prefectural domestic product.

Source CAO "Annual Report on Prefectural Accounts"

Gross Prefectural Domestic Product in Tokyo Has Maintained Positive Growth for Three Consecutive Years



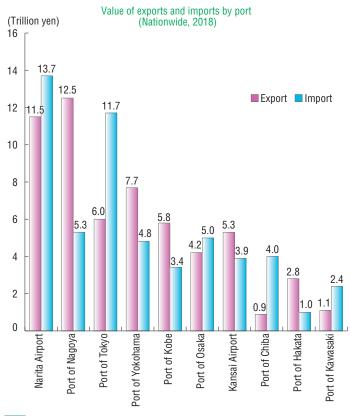
Tertiary Industry Accounts for About 90% of Gross Prefectural Domestic Product in Tokyo



excluded.

Source TMG "Annual Report on Tokyo Metropolitan Accounts"

Total Value of Exports and Imports at Port of Tokyo is Third Largest in Japan



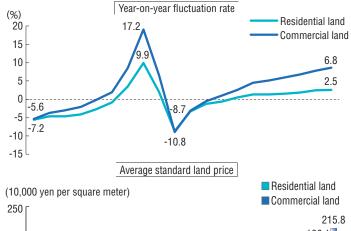
Note Top 10 ports by total value of exports and imports are listed.

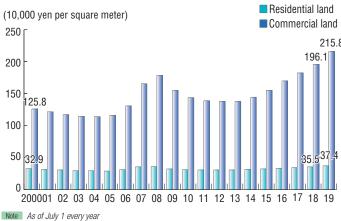
Source MOF "Trade Statistics of Japan"

Source TMG materials

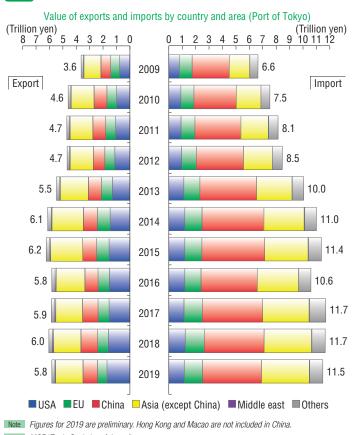


Year-on-year fluctuation rate and average standard land price by use (Tokyo)





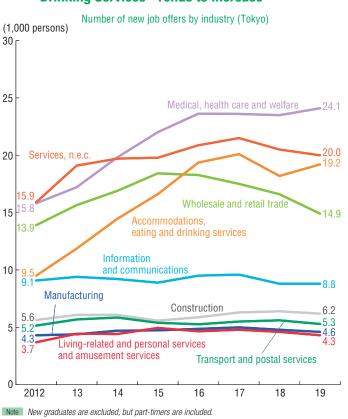
Value of Exports at Port of Tokyo Declined for the **First Time in Two Years**



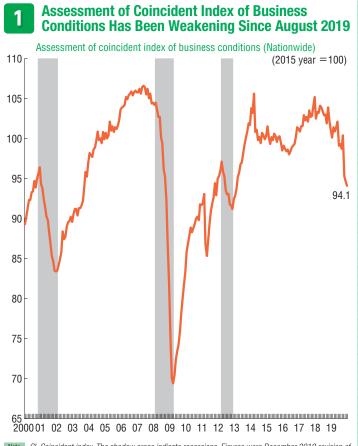
Source MOF "Trade Statistics of Japan"

Source Tokyo Labor Bureau materials

Number of New Job Offers in "Medical, Health Care and Welfare" and "Accommodations, Eating, and **Drinking Services" Tends to Increase**

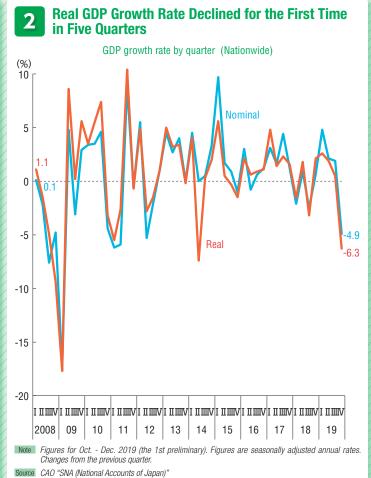


Economy of Japan and Tokyo as Seen Through Data

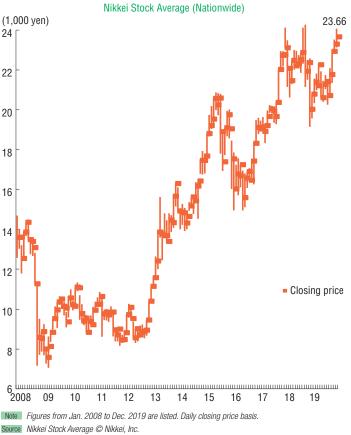


Note CI, Coincident index. The shadow areas indicate recessions. Figures were December 2019 revision of the preliminary release.

Source CAO "Indexes of Business Conditions"



Nikkei Stock Average Closed at 23,000 Yen Level at the End of Year Nikkei Stock Average (Nationwide) 1,000 yen) 23.66



Note Monthly figures are seasonally adjusted. Figures for the most recent month are preliminary. Base year = calendar year 2015.

18

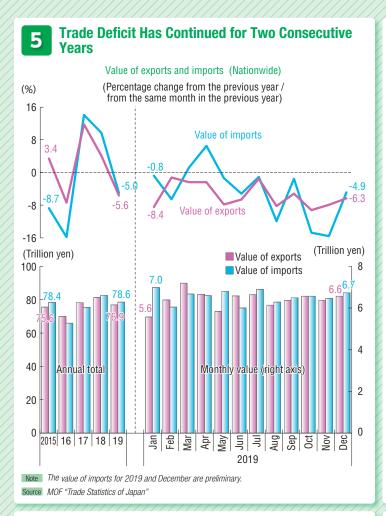
Source TMG "Indices of Industrial Production", METI "Indices of Industrial Production"

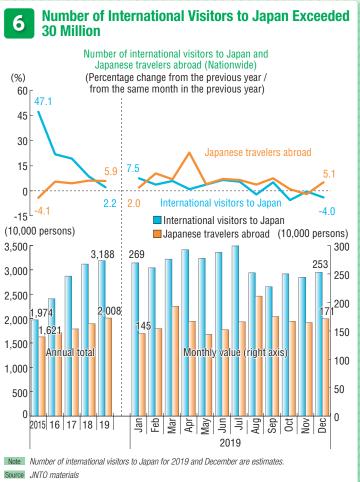


Production Indices Has Been Recently Weak

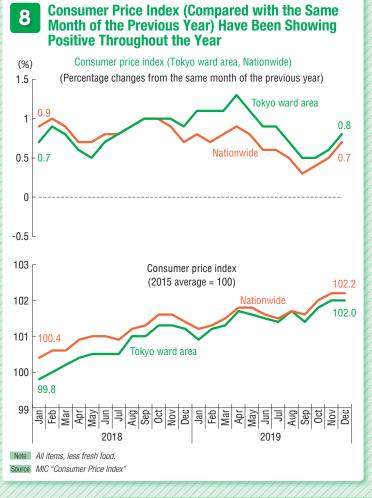
Production indices (Tokyo / Nationwide)

105

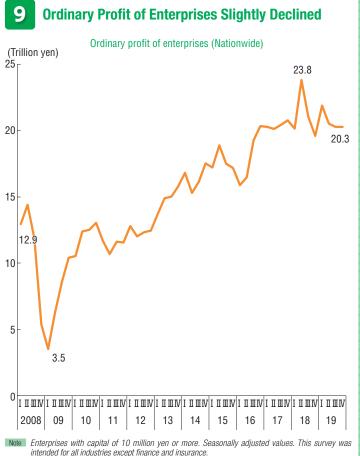




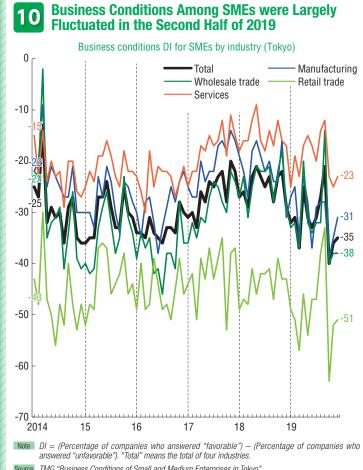


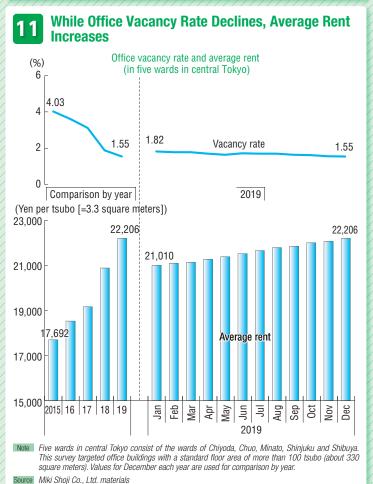


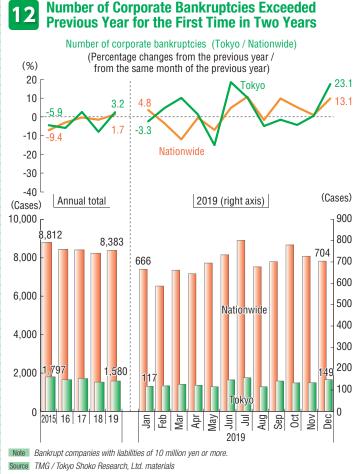
Business and Employment Environments of Japan and Tokyo as Seen Through Data

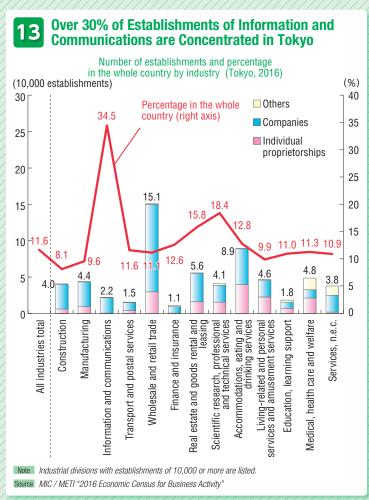


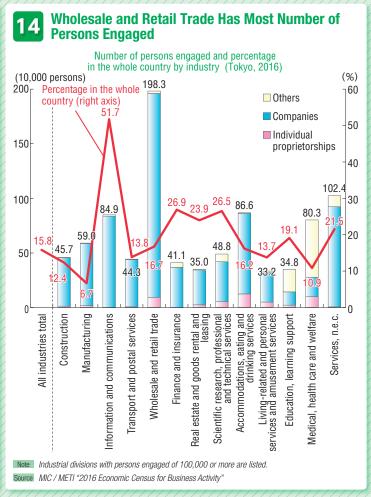
MOF "Financial Statements Statistics of Corporations by industry"

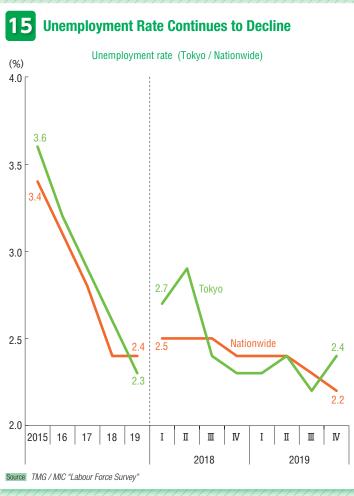












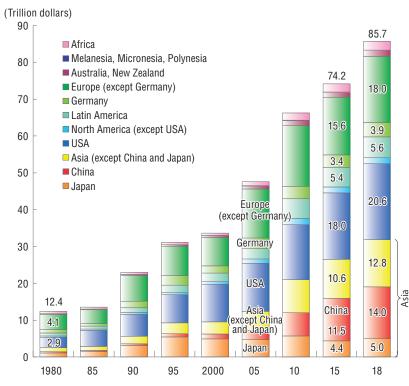


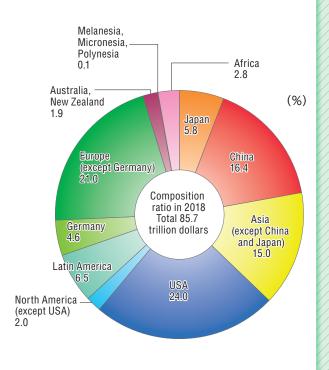
Globalization

Nominal GDP Increases Significantly in Asia

GDP by country and region (Worldwide)

3



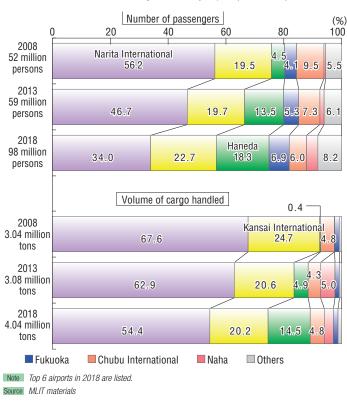


Note Estimated nominal GDP figures, US dollar basis

Source UN "National Accounts"

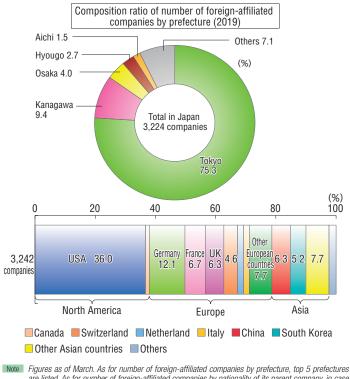
At Haneda Airport, Percentages of Both Number of 2 **International Flight Passengers and Volume of Air Cargo Handled are Increasing Every Year**

Composition ratios of number of passengers and volume of cargo handled by airport (Nationwide)



Tokyo Attracts Many Foreign-Affiliated Companies

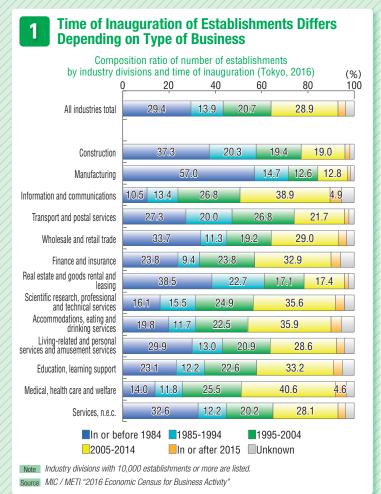
Composition ratio of number of foreign-affiliated companies by nationality of its parent company (Nationwide, 2019)

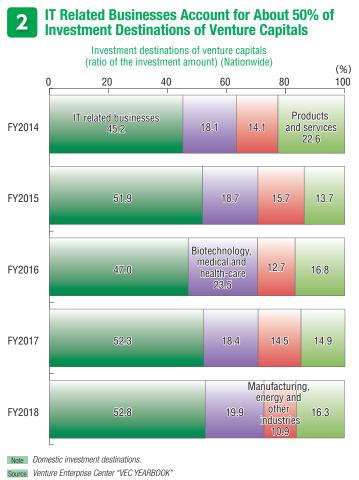


are listed. As for number of foreign-affiliated companies by nationality of its parent company, in case a company has multiple parent companies, they are counted in duplicate.

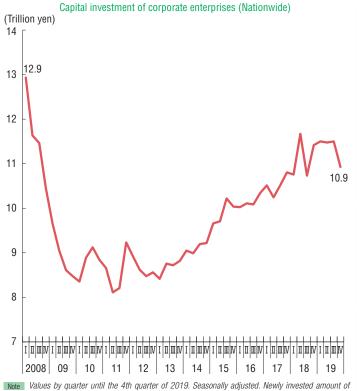
Source Toyo Keizai Inc. "Foreign affiliated companies in Japan, a comprehensive directory"

Foundation/Venture, Capital Investment





Value of Capital Investment Slightly Declined in 4th Quarter of 2019



Values by quarter until the 4th quarter of 2019. Seasonally adjusted. Newly invested amount of tangible fix assets (except land purchase expenses, but including ground leveling expenses and land development expenses) in business corporations with stated capital, investment or funds of 10 million yen or more (except finance and insurance).

Source MOF "Financial Statements Statistics of Corporations by industry"

Tokyo Gradually Increased Non-residential investment of private sectors in gross prefectural domestic product in Tokyo (Tokyo) (%) (Trillion yen) 20 Comparison with the previous year (right axis) 2.6 12 0 10.6 10.3 10.0 10 -20 8 40 6 -60 4 -80 2 -100 2007 08 09 10 11 12 13 16 17(FY)

Non-residential Investment of Private Sectors in

Note Figures for non-residential investment of private sectors in gross prefectural capital formation in Tokyo (nominal)

Source TMG "Annual Report on Tokyo Metropolitan Accounts"

Tourism

Number of Foreign Visitors to Japan Has been Recently Drastically Increasing from Asian Countries

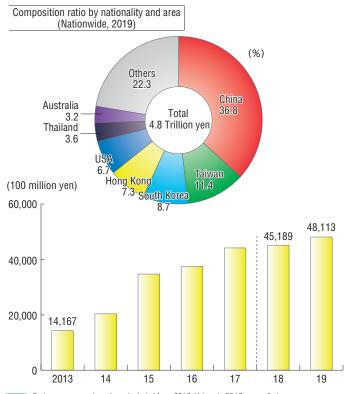
Number of foreign visitors to Japan by nationality and area (Nationwide) (10,000 persons) 3,500 3,119.2 3,188.2 Australia 3,000 Thailand 585.7 509.7 2,500 152.6 172.4 220.8 229. Hong 2,000 Kong 475.<mark>7</mark> USA 489.1 1,500 558.5 Others 753.9 1,000 679.0 Taiwai 163.4 500 70.0 959. 838.0 South Korea 102.4 158. 100. 0 2009 10 11 12 13 14 15 16 17 18 19

Note Top 7 nationalities and areas in 2019 are listed. Figures for 2019 are estimates.

Source JNTO materials

Amount of Consumption by Foreign Travelers in 2 **Japan Increased from the Previous Year**

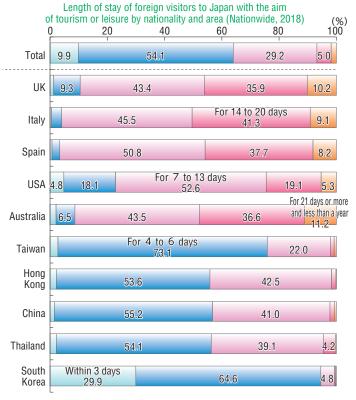
Travel expenditure by foreign travelers in Japan (Nationwide)



Note Cruise passengers have been included from 2018. Values in 2019 are preliminary.

Source JNTO "Consumption Trend Survey for Foreigners Visiting Japan"

Length of Stay Differs Depending on Nationality 3

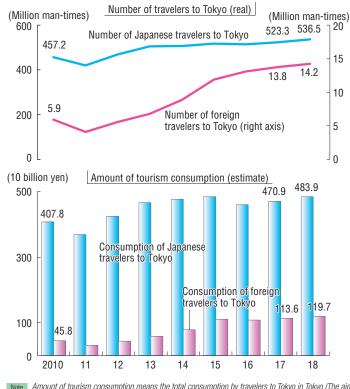


Note Countries and areas with a large number of foreign travelers to Japan and large travel expenditure per capita in 2018 are listed.

JNTO "Consumption Trend Survey for Foreigners Visiting Japan"

Number of Foreign Travelers to Tokyo Has Been Increasing

Number of foreign travelers to Tokyo and tourism consumption (Tokyo)



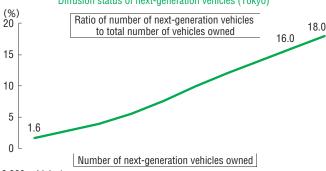
Amount of tourism consumption means the total consumption by travelers to Tokyo in Tokyo (The aim

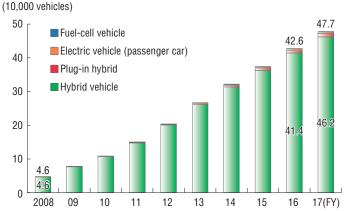
of business and the aim of tourism are included)

Source TMG materials

Resources / Energy / Environment, Population / Demographic Aging

Diffusion of Next-generation Vehicles Progresses Diffusion status of next-generation vehicles (Tokyo)



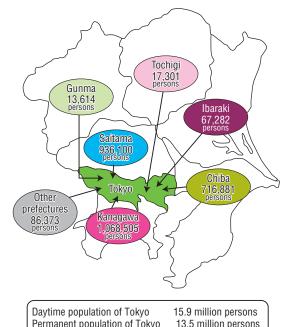


Note Figures as of end of March every year. Passenger cars only. The next-generation vehicle means fuelcell vehicle, electric vehicle, hybrid vehicle or plug-in hybrid vehicle. Plug-in hybrid vehicles have been included since FY2009 and fuel-cell vehicles have been included since FY2014.

TMG "White Paper on Environment

Tokyo is Receiving Large Number of Commuters from Neighboring Prefectures

Daytime population of Tokyo (population due to sites for work and study located in Tokyo) (Tokyo, 2015)



Permanent population of Tokyo Daytime population ratio of Tokyo Inflow population to Tokyo Outflow population from Tokyo

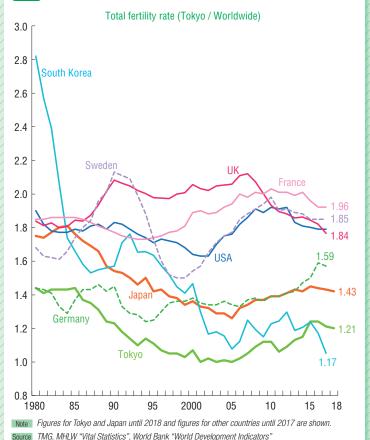
13.5 million persons

2.9 million persons 0.5 million persons

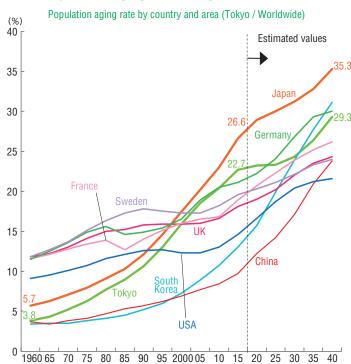
Note Daytime population ratio = "daytime population" / "permanent population" × 100

Source TMG "Daytime Population of Tokyo"

Total Fertility Rate Is Lower Than Figures for



Compared with Other Countries in World, **Population Aging Rate Is High**

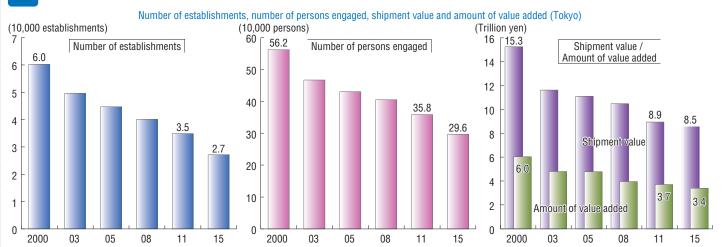


Population aging rate is the percentage of the population aged 65 and over in the total population. Figures for Japan and Tokyo in 2015 and before are actual values based on the "Population Census". Figures for Tokyo in 2020 and after are estimates by the TMG Office of the Governor for Policy Planning. Figures for Japan in 2020 and after are estimates by the National Institute of Population and Social Security Research. All figures of the other countries are estimates.

MIC "Population Census", National Institute of Population and Social Security Research "Estimated Future Population in Japan", TMG "Action Plan for 2020", UN "World Population Prospects

Manufacturing

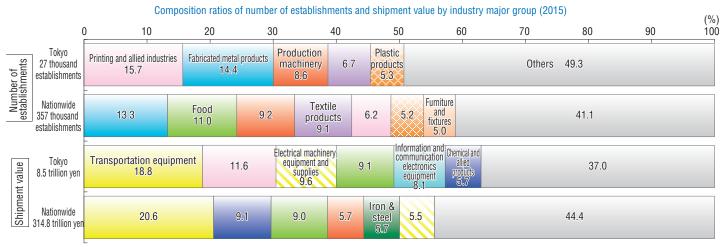
Number of Establishments and Persons Engaged, etc. are on the Decrease



Note The figures in 2011 and 2015 are calculated based on "Economic Census for Business Activity". The shipment value and amount of value added in 2015 do not include the surveys by questionnaire on self-employed workers. There are some differences between the figures in 2008, 2011 and 2015 due to difference in handling of consumption tax or time of survey. Therefore, please be careful for comparison.

Source TMG "Manufacturing in Tokyo (Census of Manufacture)"

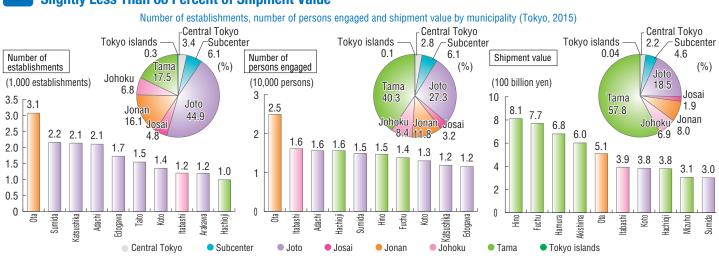
"Printing and Allied Industries" in Tokyo Accounts for High Percentage of Number of Establishments and Shipment Value, Compared with the Whole Country



Note The classifications of industries with a composition ratio of 5% or more are listed. The shipment values do not include the surveys by questionnaire on self-employed workers.

Source MIC / METI "2016 Economic Census for Business Activity: Tabulations for individual industries (Manufacturing Industry)", TMG "Manufacturing in Tokyo (Census of Manufacture)"

Joto Area Accounts for Slightly Over 40 Percent of Number of Establishments, and Tama Area Accounts for Slightly Less Than 60 Percent of Shipment Value

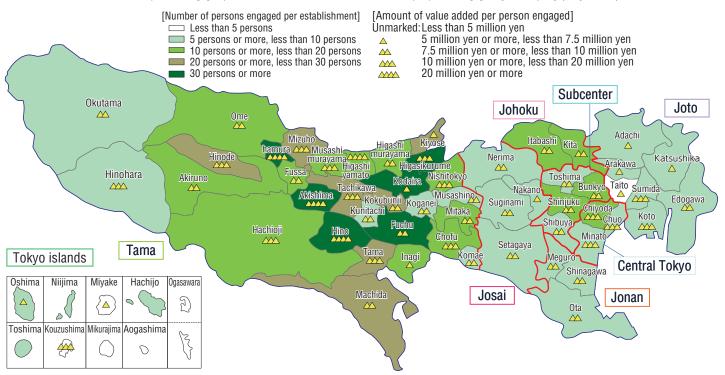


Note Top 10 municipalities are listed. The shipment values do not include the surveys by questionnaire on self-employed workers.

Source TMG "Manufacturing in Tokyo (Census of Manufacture)"

In Tama Area, Many Establishments Have Larger Size of Persons Engaged Per Establishment Compared with the Wards Area

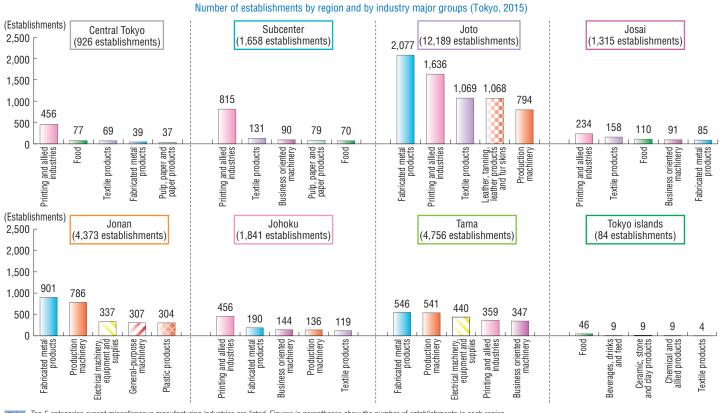




Note Number of establishments and number of persons engaged are calculated using the figures that include the surveys by questionnaire on self-employed workers, and amount of value added is calculated using the figures that do not include the surveys by questionnaire on self-employed workers. The amounts of value added for Toshima and Aogashima are concealed.

Source TMG "Manufacturing in Tokyo (Census of Manufacture)"

Number of Establishments of "Printing and Allied Industries" is the Largest in the Central Tokyo, Subcenter, Josai and Johoku, and Number of Establishments of "Fabricated Metal Product" is the Largest in Joto, Jonan and Tama



Note Top 5 categories except miscellaneous manufacturing industries are listed. Figures in parentheses show the number of establishments in each region

Source TMG "Manufacturing in Tokyo (Census of Manufacture)"

Wholesale and Retail Trade

Commercial Sales Value in the Whole Country Declined for the First Time in Three Years

4.2

-3.6

19

460.0

145.0

314.9

19

Wholesale Trade

18

145.0

326.6

18

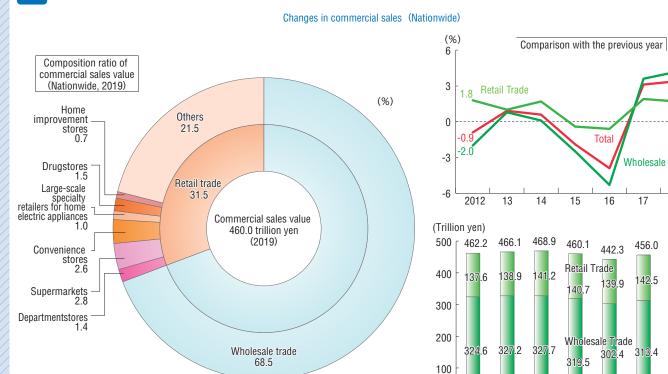
17

456.0

142.5

313.4

17



Note Published values in February 2020.

Source METI "Current Survey of Commerce"

Number of Establishments, Number of Persons Engaged and Annual Sales of Goods in Both "Wholesale Trade" and "Retail Trade" in Tokyo are Largest in the Whole Country

Number of establishments and persons engaged, and annual sales of goods by prefecture (Nationwide, 2016)

0

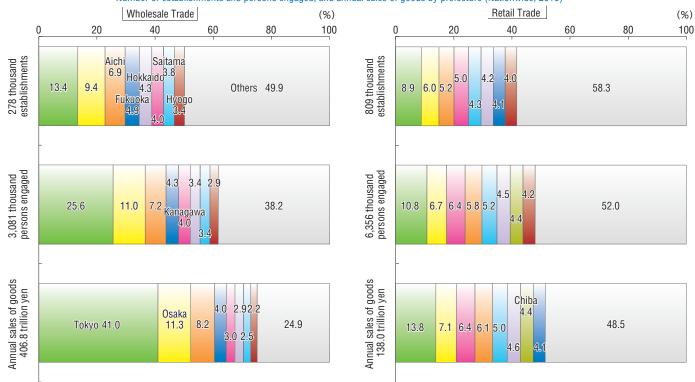
2012

13

14

15

16

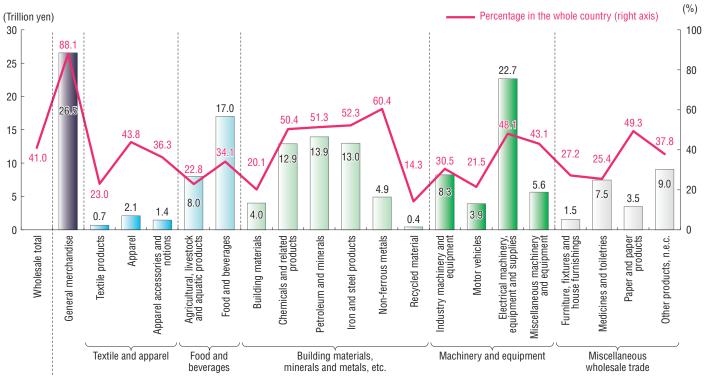


Top 8 prefectures are listed, Establishments engaged only in administrative or ancillary economic activities, establishments unable to classify in the industrial subclassification and establishments either without wholesale goods sales (excluding brokerage) or without retail goods sales and brokerage are excluded. Temporary workers are excluded.

Source MIC / METI "2016 Economic Census for Business Activity, Tabulation for individual industries (Wholesale and retail trade)

Annual Wholesale Sales of Goods of General Merchandise in Tokyo Account for About 90% of the Whole Country

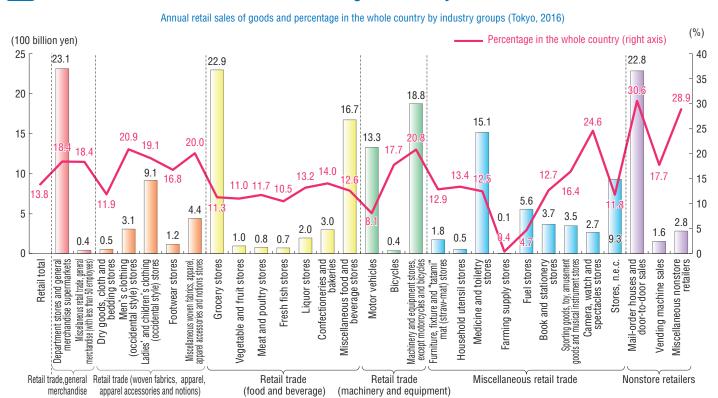




Note Establishments engaged only in administrative or ancillary economic activities and establishments unable to classify in the industrial subclassification are excluded. Establishments without wholesale goods sales (excluding brokerage) are not included.

Source MIC / METI "2016 Economic Census for Business Activity, Tabulation for individual industries (Wholesale and retail trade)"

In Retail Trade, Department Stores and General Merchandise Supermarkets, Grocery Stores, Mail-order Houses and Door-to-door Sales Have Large Sales in Tokyo

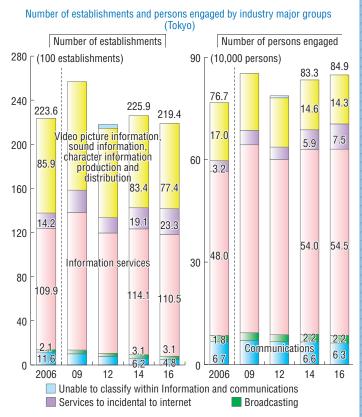


Note Establishments engaged only in administrative or ancillary economic activities, establishments unable to classify in the industrial subclassification and establishments without either retail goods sales or brokerage are not included.

Source MIC / METI "2016 Economic Census for Business Activity, Tabulation for individual industries (Wholesale and retail trade)"

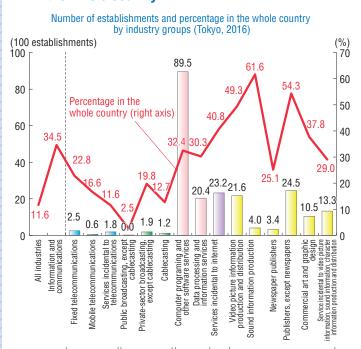
Information and Communications

"Information Services" Has a Large Number of Establishments and Persons Engaged



Tource MIC "Establishment and Enterprise Census", "Economic Census for Business Frame", MIC / METI "Economic Census for Business Activity"

Number of Establishments of "Sound Information Production" in Tokyo Accounts for Around 60% of the Whole Country



Note Establishments engaged in administrative or ancillary economic activities are excluded. For all industries and information and communications, only percentages in the whole country are provided.

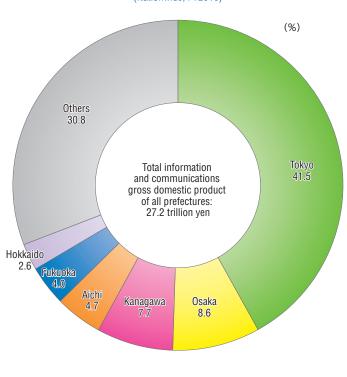
Video picture information, sound information, character information production and distribution

Source MIC / METI "2016 Economic Census for Business Activity

Communications Broadcasting Information services

Gross Prefectural Domestic Product in Tokyo Accounts for Around 40% of the Whole Country

Composition ratio of gross domestic product by prefecture (Nationwide, FY2016)



Note Nominal values. Top 6 prefectures are listed.

Source CAO "Annual Report on Prefectural Accounts"

"Information and Communications" Has Broad Related Industries

Real domestic production of information and communications (Trillion yen) (Nationwide) 120 Construction related to information and communications 99.8 98.2 100 93.5 Research 80 related to information and communications 60 Manufacturing related to information and communications Services to incidental to internet Video picture information. sound_information character information production and distribution Information services 20 Broadcasting Communications 2004 05 06 07 08 09 10 11 12 13 14 15

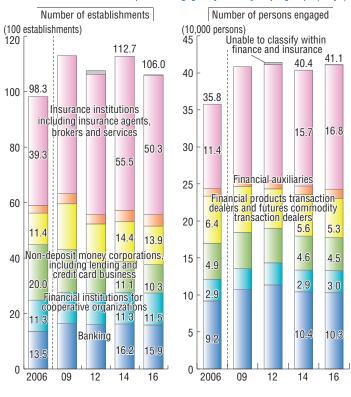
Note Price evaluation based on the year of 2011. Services incidental to internet have been classified in

Source MIC "Study on Economic Analysis of ICT"

Finance and Insurance

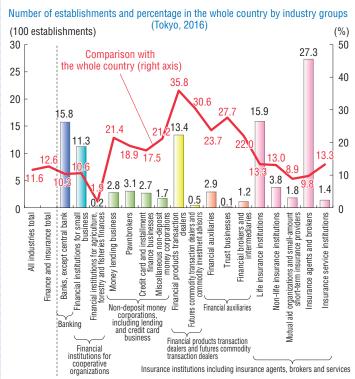
"Insurance Institutions" Has Large Number of Establishments and Persons Engaged

Number of establishments and persons engaged by industry major groups (Tokyo)



MIC "Establishment and Enterprise Census", "Economic Census for Business Frame", MIC / METI "Economic Census for Business Activity"

Number of Establishments of "Financial Products Transaction Dealers" in Tokyo Accounts for Over 30% of the Whole Country

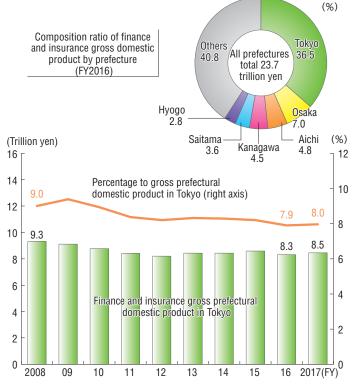


Note The central bank and establishments engaged in administrative or ancillary economic activities are excluded. Only percentages in the whole country are listed for all industries total and finance and insurance total.

Source MIC / METI "2016 Economic Census for Business Activity"

Gross Prefectural Domestic Product in Tokyo Increased for the First Time in Two Years

Finance and insurance gross prefectural domestic product (Tokyo)



Note Nominal values. Regarding composition ratio, top 6 prefectures are listed.

Source TMG "Annual Report on Tokyo Metropolitan Accounts", CAO "Annual Report on Prefectural Accounts"

Tokyo is No. 6 in World Rankings as International Financial Center

Values for March and September every year. Top 7 centres as of September 2019 are listed.

Regarding the 5 areas of competitiveness: "business environment", "financial sector development",
"infrastructure", "human capital" and "reputation", this index was created based on instrumental
factors and financial centre assessments from online questionnaire.

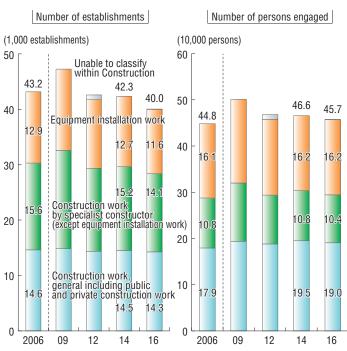
Source Z/Yen Group and the China Development Institute [The Global Financial Centres Index]

Construction / Real Estate and Goods Rental and Leasing

Construction

"Construction Work, General Including Public and Private Construction Work" Has Large Number of Establishments and Persons Engaged

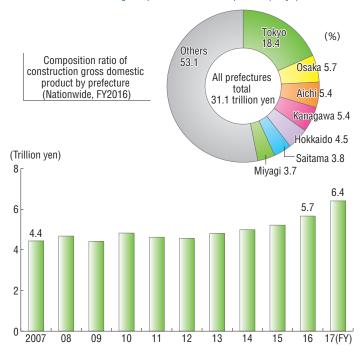
Number of establishments and persons engaged by industry major groups (Tokyo)



Source MIC "Establishment and Enterprise Census", "Economic Census for Business Frame", MIC / METI "Economic Census for Business Activity"

Construction Gross Prefectural Domestic Product in Tokyo Has Been Increasing for Five Consecutive Years

Construction gross prefectural domestic product (Tokyo)



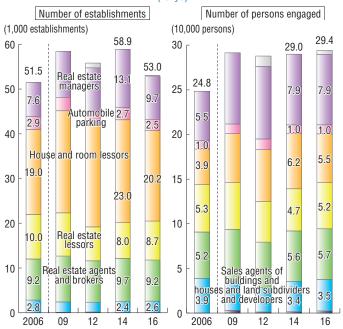
Note Nominal values. Regarding composition ratio, Top 7 prefectures are listed.

Source CAO "Annual Report on Prefectural Accounts", TMG "Annual Report on Tokyo Metropolitan Accounts"

Real Estate and Goods Rental and Leasing

Number of establishments Declined and Number of Persons Engaged Remained Flat in "Real Estate"

Number of establishments and persons engaged by industry groups (Tokyo)

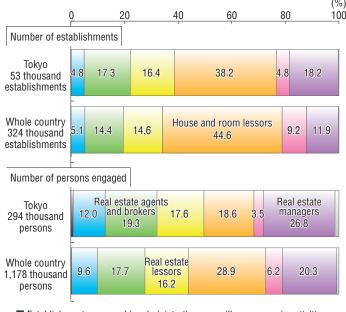


■ Establishments engaged in administrative or ancillary economic activities ■ Unable to classify within real estate

Source MIC "Establishment and Enterprise Census", "Economic Census for Business Frame", MIC / METI "Economic Census for Business Activity"

Large Number of "Real Estate Managers" and "Real Estate Agents and Brokers" in Tokyo Compared with the Whole Country

Composition ratios of number of establishments and persons engaged by industry groups (Tokyo / Nationwide, 2016)

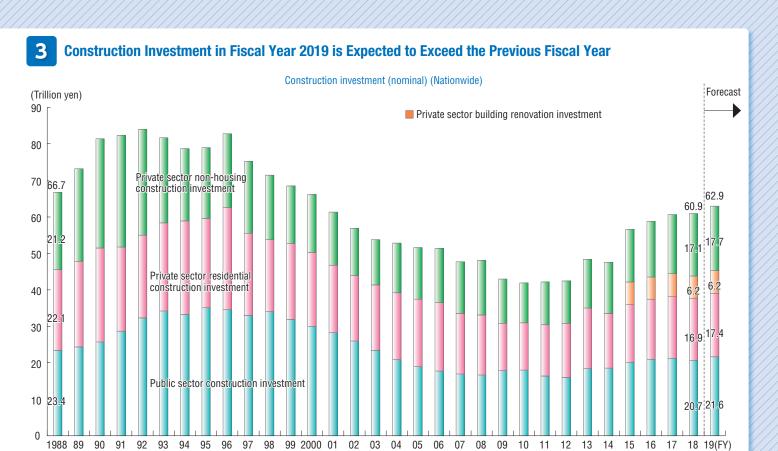


■ Establishments engaged in administrative or ancillary economic activities

Sales agents of buildings and houses and land subdividers and developers

Automobile parking
Unable to classify within real estate

Source MIC / METI "2016 Economic Census for Business Activity"

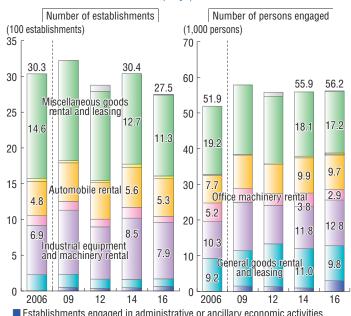


Note Values for FY2017 and FY2018 are estimates. Values for FY2019 are forecasts. "Private sector building renovation investment" is counted in FY2015 and later.

Source MLIT "Estimate of Construction Investment"

Number of Establishments Declined, But Number of Persons Engaged Slightly Increased in "Goods **Rental and Leasing**"

Number of establishments and persons engaged by industry groups (Tokyo)



Establishments engaged in administrative or ancillary economic activities

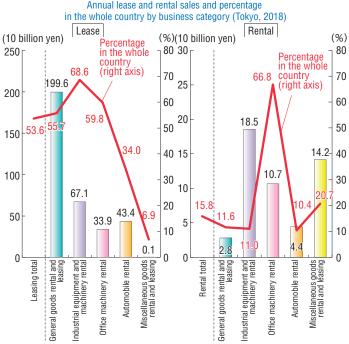
Sports and hobby goods rental

Unable to classify within goods rental and leasing

MIC "Establishment and Enterprise Census", "Economic Census for Business Frame", MIC / METI "Economic Census for Business Activity"

Lease Sales in Tokyo Accounts for About 50% of the Whole Country

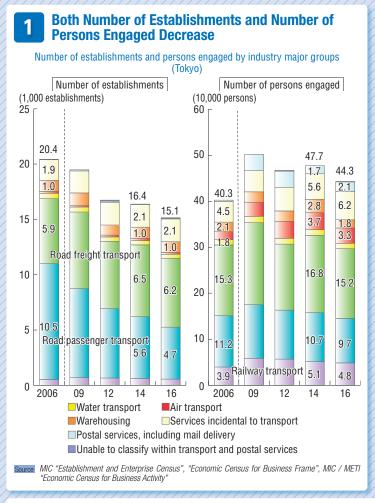
Annual lease and rental sales and percentage

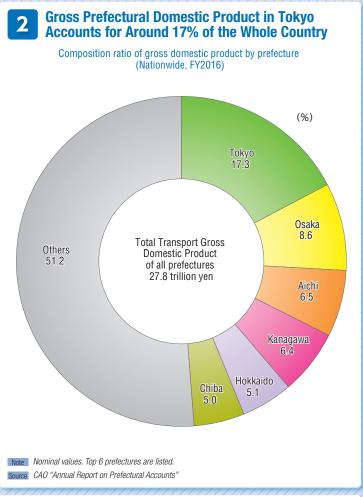


The totals are only percentages in the whole country. Figures are annual sales for main businesses. Lease means a lease contract where the period of use is a year or longer and cancellation may not be allowed during its contract period. Rental means a rental contract where the period of use is less than a year or cancellation may be allowed during its contract period. Sports and hobby goods rental

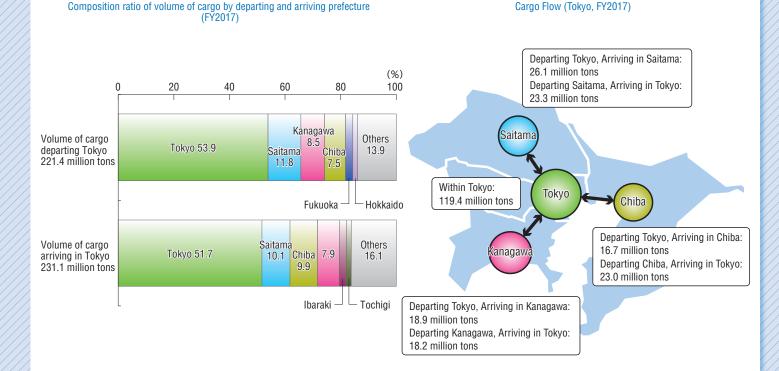
Source METI "Survey of Selected Service Industries"

Transport and Postal Services





Slightly More Than 80% of Volume of Cargo Departing and Arriving in Tokyo is within Tokyo or Goes to and Comes from Neighboring Prefectures

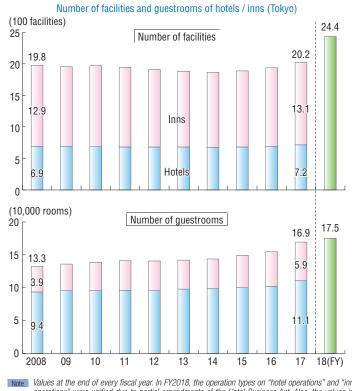


Source MLIT materials

Note Regarding composition ratio of volume of cargo by departing and arriving prefecture, top 6 prefectures are listed.

Accommodations, Eating and Drinking Services

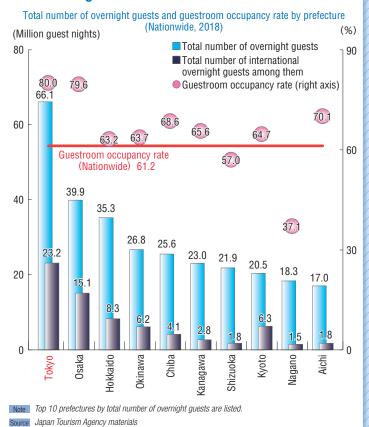
Number of Facilities of Hotels & Inns is 2435, Number of Guestrooms is 175 Thousand



Note Values at the end of every fiscal year. In FY2018, the operation types on "hotel operations" and "inn operations" were unified due to partial amendments of the Hotel Business Act. Also, the values in FY2018 cannot be simply compared with the ones in FY2017 or before due to standard changes.

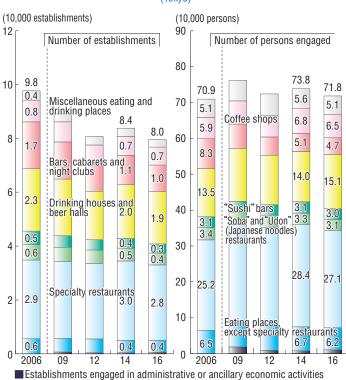
Source MHLW "Report on Public Health Administration and Services"

Tokyo Ranks at the Top in Japan in terms of Total Number of Both Overnight Guests and International Overnight Guests



Number of Both Establishments and Persons Engaged in "Eating and Drinking Places" Declined

> Number of establishments and persons engaged in eating drinking places by industry groups (Tokyo)



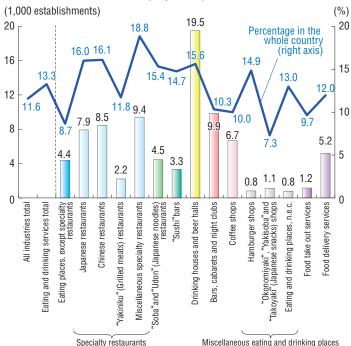
MIC "Establishment and Enterprise Census", "Economic Census for Business Frame", MIC / METI

"Economic Census for Business Activity"

Wide Range of Business Categories of "Eating and Drinking Services" are Accumulated

Number of establishments of eating and drinking services

Number of establishments of eating and drinking services by industry groups, percentage in the whole country (Tokyo, 2016)

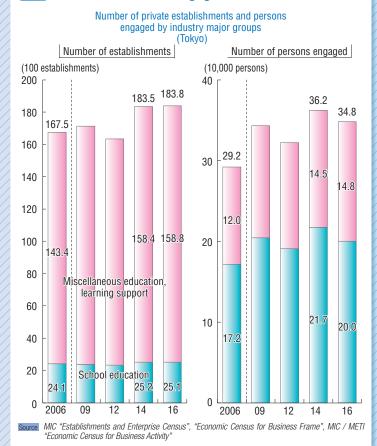


Note Figure of eating and drinking services is the total of "Eating and drinking places" and "Food take out and delivery services". Establishments engaged in administrative or ancillary economic activities and establishments unable to classify within categories are excluded.

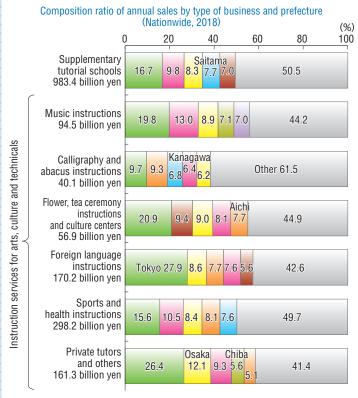
Source MIC / METI "2016 Economic Census for Business Activity"

Education, Learning Support

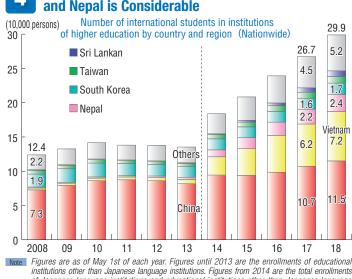
While Number of Establishments Slightly Increased, **Number of Persons Engaged Declined**



Annual Sales of "Instruction Services for Arts, Culture and Technicals" in Tokyo are No. 1 in the Whole Country



Universities and Graduate Schools are Accumulated in Tokyo (Schools) Number of schools by type of school and management body, (%) percentage in the whole country 1,331 1,400 30 Private (Tokyo, FY2019) 1,200 National and public 985 1,277 Percentage in the whole country 1,000 20 (right axis) 804 800 815 14.8 188 11.3 600 10 405 5.3 400 32 200 396 192 156 0 Upper secondary school (full-time and part-time) Upper secondary school er secondary school (correspondence) Kindergarten Secondary school Schools for special needs education Integrated center for early childhood education and care Elementary school Compulsory education school secondary school Specialized training college Miscellaneous school Graduate school Junior college College of technology Lower Compulsory education school means a school where compulsory education from elementary school to lower secondary school is conducted integrally. Secondary school means a school where combined lower / upper secondary school education is conducted as a single school. Source MEXT "School Basic Survey" **Increase of International Students from Vietnam** and Nepal is Considerable Number of international students in institutions (10,000 persons) of higher education by country and region (Nationwide) 26.7 5.2 Sri Lankan

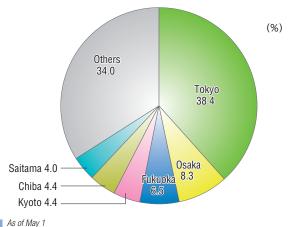


institutions other than Japanese language institutions. Figures from 2014 are the total enrollments of Japanese language institutions and educational institutions other than Japanese language institutions. Top 6 countries in 2018 are listed.

Source JASSO "International Students in Japan"

About 40% of International Students in Japan are gathering in Tokyo

Composition ratio of international students by prefecture (2018)



Note As of May 1

Source JASSO "International Students in Japan"

Note Figures are annual sales for main businesses. Top 5 prefectures are listed.

Source METI "Survey of Selected Service Industries

Medical, Health Care and Welfare

Number of Both Establishments and Persons Engaged in "Medical, Health Care and Welfare" Continues to Increase

Number of establishments and persons engaged by industry major groups Number of establishments Number of persons engaged (1,000 establishments) (10,000 persons) 50 48.5 90 47.6 80.3 Unable to classify 78.8 within Medical health care and welfare 40 15.4 36.4 34 60 30 Social insurance 50.1 social welfare and care services 17 4 Public health and 20 hygiene 30 33.1 326 29 44 1 Medical and other health services 32.2

Source MIC "Establishment and Enterprise Census", "Economic Census for Business Frame", MIC / METI "Economic Census for Business Activity"

2006

09

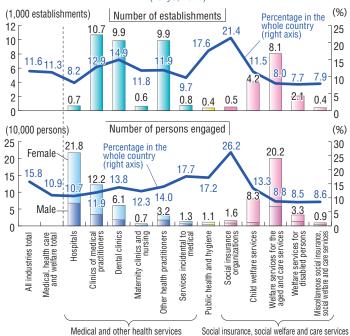
12

14

16

While "Clinics of Medical Practitioners" Has a Large Number of Establishments, "Hospitals" and "Welfare Services for the Aged and Care Services" Have Large Number of Persons Engaged

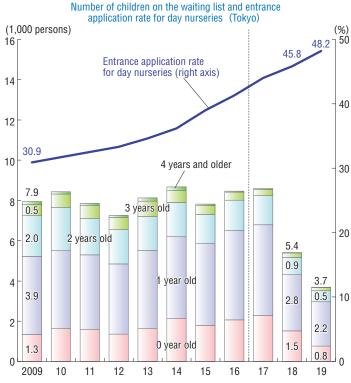
Number of establishments by industry groups, number of persons engaged by industry groups and gender, percentage in the whole country (Tokyo, 2016)



Note Figures of all industries total and medical, health care and welfare total are only for percentage in the whole country. Establishments engaged in administrative or ancillary economic activities only are excluded.

Source MIC / METI "2016 Economic Census for Business Activity"

Entrance Application Rate for Day Nurseries is Rising Every Year



Note Number of children on the waiting list are as of April in each year. Entrance application rates for day nurseries represent the percentage of day nursery applicants in the preschool child population (as of January in each year). Due to a change in definition of children on waiting lists in the survey in 2017, please be cautioned when comparing with the values in and before 2016.

Source TMG materials

09

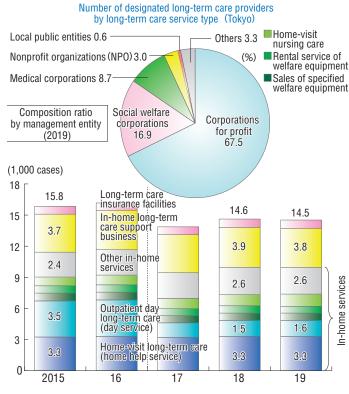
12

14

16

2006

About 70% of Designated Long-term Care Providers are In-Home Service Providers



Note Figures are as of March 1st in each year. Small-scale outpatient day long-term care providers have not been designated by prefectural governor since April 2016, therefore, please be cautioned when comparing with the values in and before 2016.

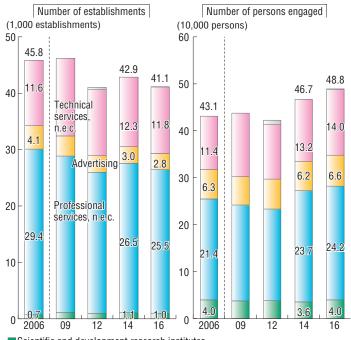
Source TMG materials

Miscellaneous Services

Scientific Research, Professional and Technical Services

Number of Persons engaged Increased in All Industry Types

Number of establishments and persons engaged by industry major groups (Tokyo)



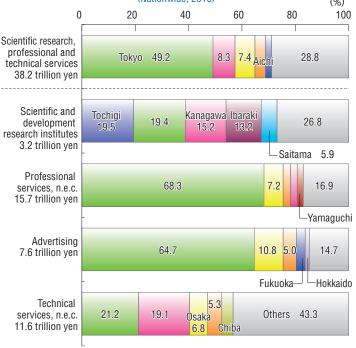
Scientific and development research institutes

■Unable to classified within scientific research, professional and technical services

Durce MIC "Establishment and Enterprise Census", "Economic Census for Business Frame", MIC / METI "Economic Census for Business Activity"

Tokyo Accounts for more than 60% of "Professional Services, N.E.C." and "Advertising" Sales

Composition ratio of sales (income) by industry major groups and prefecture (Nationwide, 2016)



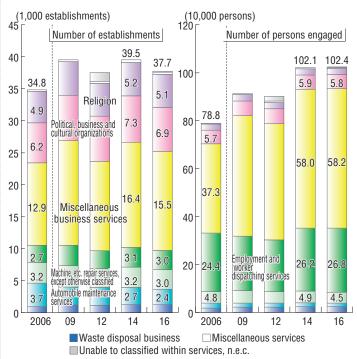
Top 5 prefectures are listed. Subject establishments are the ones from which necessary data were obtained.

Source MIC / METI "2016 Economic Census for Business Activity"

Services, N.E.C.

1 Number of Persons Engaged Has Tended to Increase

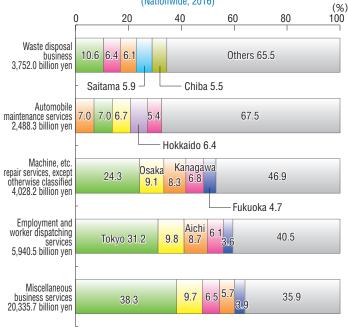
Number of establishments and persons engaged by industry major groups (Tokyo)



MIC "Establishment and Enterprise Census", "Economic Census for Business Frame", MIC / METI "Economic Census for Business Activity"

Percentage of Sales Amount of "Miscellaneous Business Services", etc. in Tokyo is High Compared with the Whole Country

Composition ratio of sales (revenue) amount by industry major groups and by prefecture (Nationwide, 2016)



Note Political, business and cultural organizations, religion and miscellaneous services are excluded.

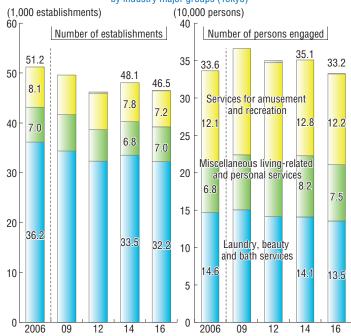
Top 5 prefectures in each classification are listed. Subject establishments are the ones from which necessary data were obtained.

Source MIC / METI "2016 Economic Census for Business Activity"

Living-related and Personal Services and Amusement Services

Number of Persons Engaged in Services for Amusement and Recreation Accounts for About 40% of Miscellaneous Services in Tokyo

Number of establishments and persons engaged by industry major groups (Tokyo) nments) (10,000 persons)



Unable to classify within Living-related and Personal Services and Amusement Services

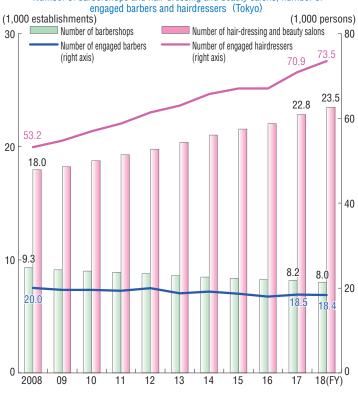
Source MIC "Establishment and Enterprise Census", "Economic Census for Business Frame", MIC / METI

Number of "Hair-dressing and Beauty Salon" and

Hairdressers Has Tended to Increase, While Number of "Barbershops" and Barbers Has Tended to Decline

"Economic Census for Business Activity

Number of barbershops and hair-dressing and beauty salons, number of engaged barbers and hairdressers (Tokyo)

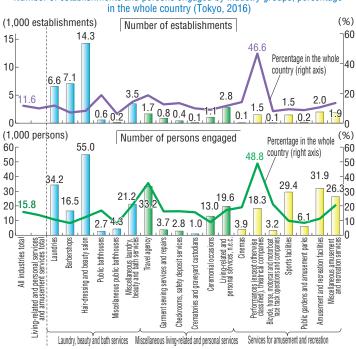


Note As of fiscal year-end each year.

Source MHLW "Report on Public Health Administration and Services"

"Hair-Dressing and Beauty Salon", "Barbershops" and "Laundries" Have a Large Number of Establishments

Number of establishments and persons engaged by industry groups, percentage in the whole country (Tokyo, 2016)

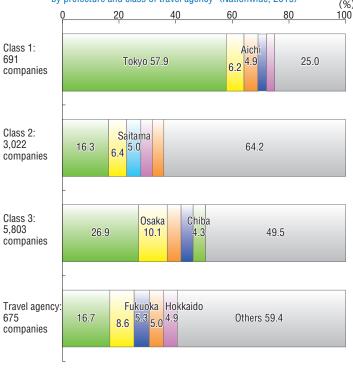


Iole Establishments engaged only in administrative or ancillary economic activities are excluded. For all industries total and living-related and personal services and amusement services total, only percentages in the whole country are provided. Otherwise classified items in Performances are Movie theaters, Horse race track operations and Public baseball stadiums.

Source MIC / METI "Economic Census for Business Activity"

4 Majority of Class 1 Travel Agents Gather in Tokyo

Composition ratio of number of travel agencies (main business office) by prefecture and class of travel agency (Nationwide, 2019)

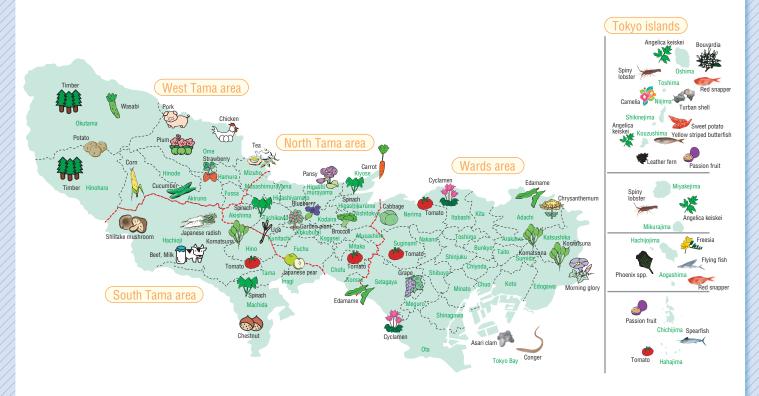


As of May 1. Top 5 prefectures are listed. Class 1 travel operator: planning all travel services, Class 2 travel operator: planning travel services except ready-made (package) overseas tours, Class 3 travel operator: planning travel services except ready-made (package) tours, Travel agency: handling business subcontracted from travel operators.

Source JTA materials

Agriculture, Forestry and Fisheries

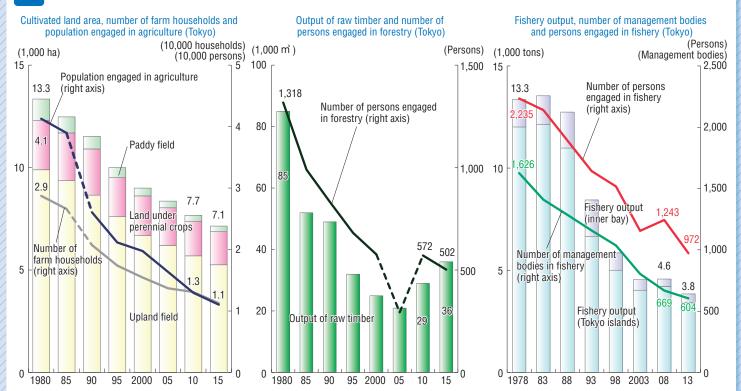
1 Wide Variety of Agriculture Forestry and Fisheries Products in Tokyo



Note Agricultural, forestry, and fisheries products indicated here are the ones that are unique to each area, and may not be the ones that are produced the most in terms of the volume.

Source TMG Bureau of Industrial and Labor Affairs materials

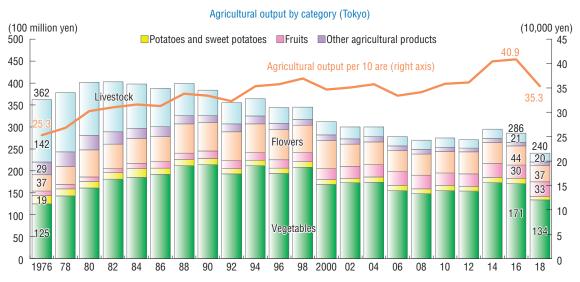
Number of Farm Households and Number of Fishery Management Bodies Have Declined Year After Year



Note Values of upland field are the total of "Ordinary upland field" and "Short time meadow". Population engaged in agriculture has been calculated using only commercial farm households since 1990. Number of farm households continues to be the total number of farm households including noncommercial farm households as well as commercial farm households even after 1990. Note that the definition of farm household has been changed since 1990. Raw timber is unsawn logs for lumbering, plywood and wood chip. The dotted line part of the number of persons engaged in forestry shows discontinuity due to revision of the industry classification. Fishery is excluding inland waters fishery. Miyake is not included in the survey in 2003 because full evacuation from the island continued in 2003 due to the eruption of Oyama Volcano in Miyakejima.

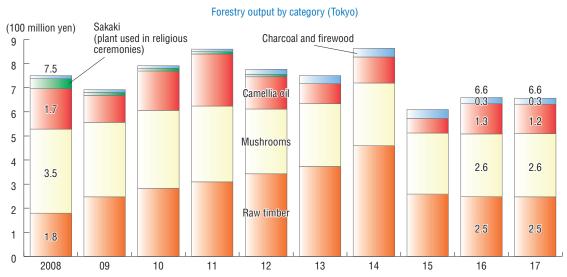
Source MAFF "Census of Agriculture and Forestry", "Survey on Cultivated Land Area", "Report on Supply and Demand of Timber", MIC "Population Census", "Census of Fisheries", TMG Bureau of Industrial and Labor Affairs materials

Outputs of Vegetables in Agriculture, Raw Timber and Mushrooms in Forestry and Red Snapper in Fishery are Large



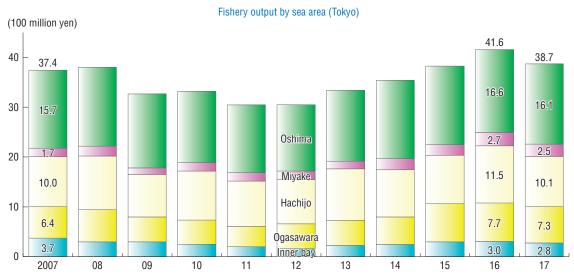
Note Published every two years. Figures for 2018 are preliminary.

Source MAFF "Statistics on Agricultural Income Produced", "Survey on Cultivated Land Area", "Statistics on Cultivated Land and Planted Area"



Note Raw timber is unsawn logs for lumbering, plywood and woodchip. Sakaki has been treated as an agricultural product since 2013.

Source TMG "Forest and Forestry in Tokyo"

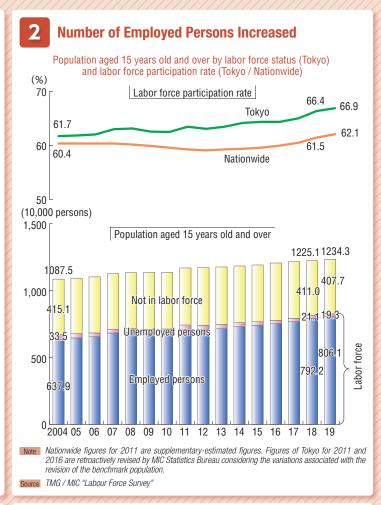


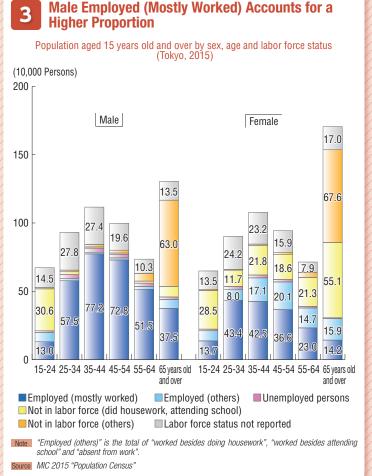
Note Oshima sea area includes Oshima, Toshima, Niijima and Kozushima. Miyake sea area includes Miyakejima and Mikurajima. Hachijo sea area includes Hachijojima and Aogashima.

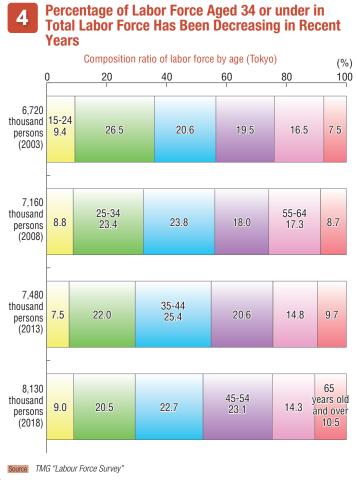
Source TMG "Fisheries in Tokyo"

Labor Force

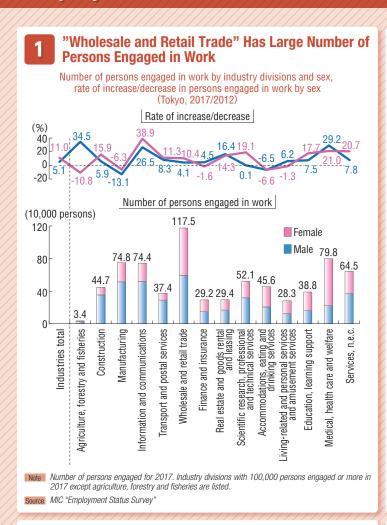
About 67% of Population Aged 15 Years Old and Over is Labor Force Labor force status (Tokyo, 2019) **Employed** Labor force 8,254 persons workers 8,061 thousand thousand persons Unemployed Family workers 80 persons 193 thousand persons Not in labor force 4,077 thousand Source TMG "Labour Force Survey"

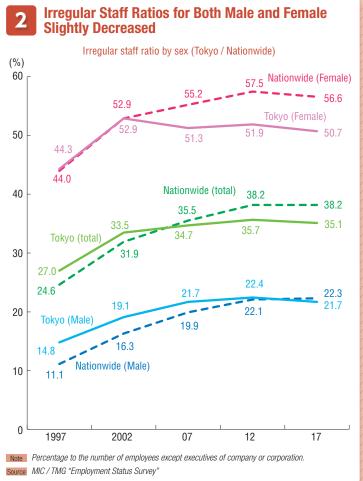






Employment Structure





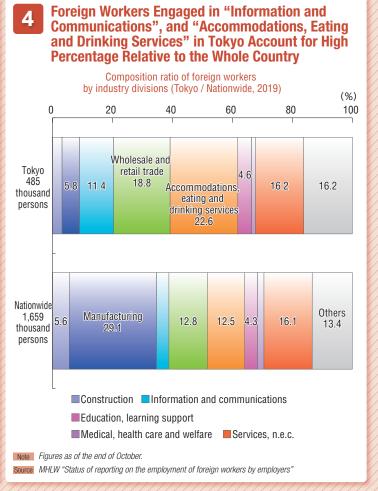
Number of foreign workers by nationality (Nationwide) (10,000 Persons) 200 1 ■ G7 /8, etc. 165.9 Peru Indonesia 20.1 150 146.0 8.1 17.1 13.5 7.8 12.7 9.2 Others 100 8.2 40.1 Nepal Brazil 31.7 68.2 Vietnan 18.0 16.4 50 10.2 6.9 Philippines South Korea 7.3 China 41.8 38.9 29.6 (including Hong Kong) 0 2012

Figures as of the end of October every year. Figures for Nepal are from 2014 and figures for Indonesia are from 2018. G7/8, etc. consist of UK, USA, Germany, France, Italy, Canada, Russia,

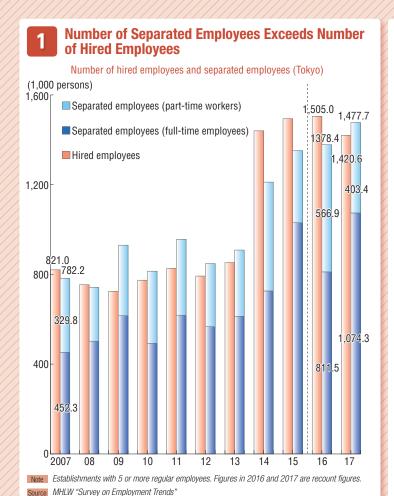
Source MHLW "Status of reporting on the employment of foreign workers by employers"

Australia and New Zealand

Number of Foreign Workers Tends to Increase



Labor Mobility



Accession Rate is High in "Accommodations,

Eating and Drinking Services" Relative to Other

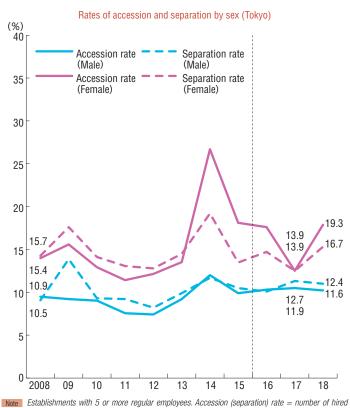
Rates of accession and separation by industry divisions (Tokyo, 2018) Point difference from the previous year (2017) (% point) 20 9.5 10.2 0 -4.2 Accession rate -8.6 Separation rate -20 (%) 40 Accession rate Separation rate 30 24.523.9 20 9.8 11.4 10.3 10.2 9.6 10.09.4 10 Transport and postal services Medical, health care and welfare Manufacturing Information and communications Wholesale and retail trade Finance and insurance Real estate and goods rental and leasing iving-related and personal services and amusement services Education, learning support Services, n.e.c. ndustries total Construction Scientific research, professional and technical services Accommodations, eating and drinking services

ote Establishments with 5 or more regular employees. Accession (separation) rate = number of hired (separated) employees / number of regular employees as of January 1 x 100(%).

Source MHLW "Survey on Employment Trends

Industries

Rates of Both Accession and Separation for Female are High



Note Establishments with 5 or more regular employees. Accession (separation) rate = number of hired (separated) employees / number of regular employees as of January 1 x 100(%). Figures in 2016 and 2017 are recount figures.

Source MHLW "Survey on Employment Trends"

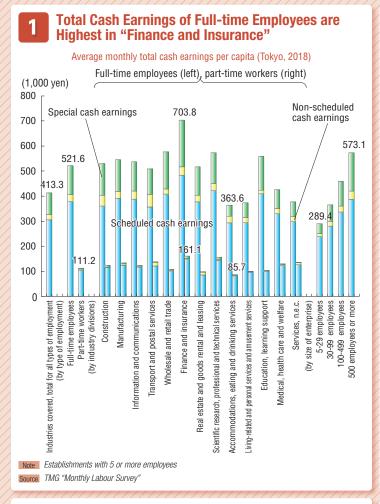
Rate of Hired Career-changing Employees for Both Male and Female is High in Young Generation

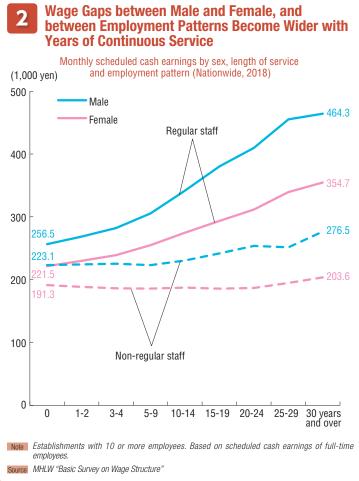


Note Establishments with 5 regular employees or more. Accession rate of hired career-changing employees = number of hired career-changing employees / number of regular employees as of January 1 (numbers by age group are as of end of June) x 100(%).

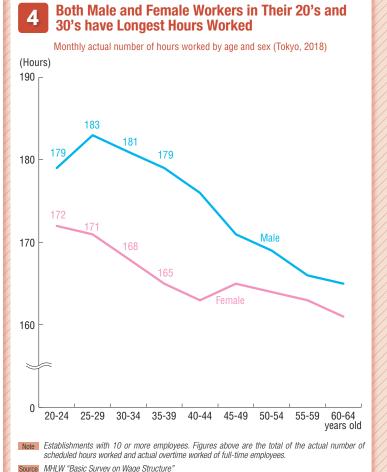
Source MHLW "Survey on Employment Trends"

Wages and Working Hours





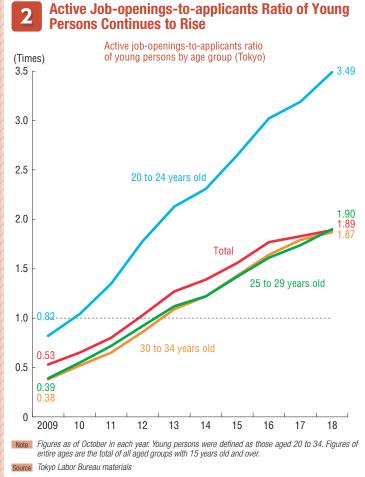
Hours Worked of Full-time Employees are Long in "Accommodations, Eating and Drinking Services", and "Construction" Monthly total hours worked (Tokyo, 2018) Full-time employees (left), part-time workers (right) (Hours) 200 189.6 Non-scheduled hours worked 162.5 160 150.5 120 81.2 80 40 (by size of enterprise) 5-29 employees 30-99 employees 100-499 employees Part-time workers Construction Manufacturing Living-related and personal services and amusement services health care and welfare total for all types of employment type of employment) industry divisions) Information and communications Transport and postal services Wholesale and retail trade Finance and insurance Real estate and goods rental and leasing Scientific research, professional and technical services Accommodations, eating and drinking services Education, learning support Services, n.e.c. Full-time (p) Medical, Note Establishments with 5 or more employees Source TMG "Monthly Labour Survey"

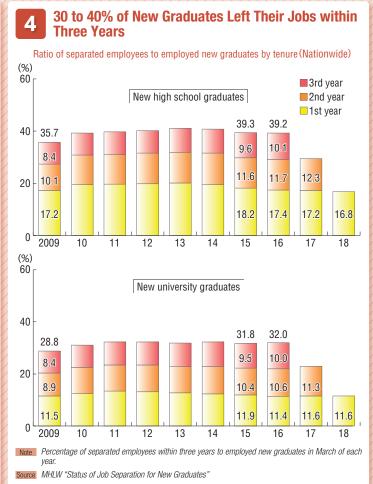


Employment of Young People



Youth Unemployment Rate Remains Higher than Total Unemployment Rate Youth unemployment rate by age group (Tokyo) (%) 12 10 8 15-24 years old 25-34 years old 6.2 6 Total 3.8 2.9 2 12 13 Note Young persons were defined as those aged 15 to 34. Figures of entire ages are the total of all aged groups with 15 years old and over. Figures for 2011 and 2016 are retroactively revised by the MIC Statistics Bureau considering the variations associated with the revision of the benchmark population.

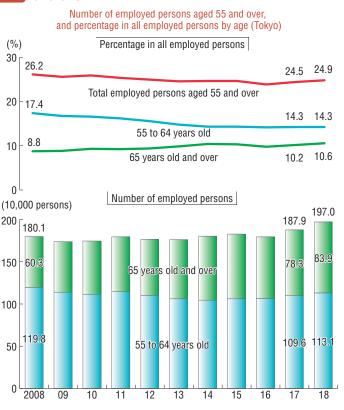




Source TMG "Labour Force Survey

Employment of Senior Citizens

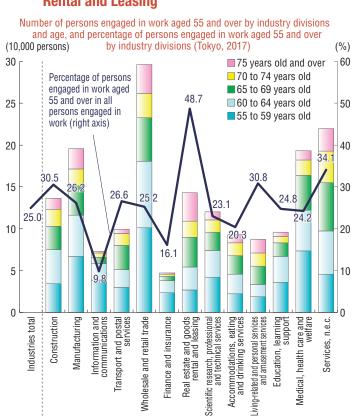
A Quarter of Employed Persons are 55 Years Old and Over



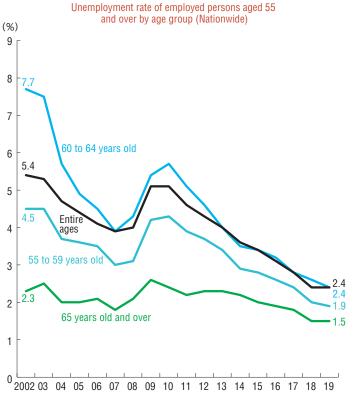
Note Figures for 2011 and 2016 are retroactively revised by the MIC Statistics Bureau considering the variations associated with the revision of the benchmark population.

Source TMG "Labour Force Survey"

Persons Engaged in Work Aged 55 and Over Account for About 50% in "Real Estate and Goods Rental and Leasing"



Unemployment Rate of Persons Aged 60 to 64 is Significantly on the Decline in the Long Term

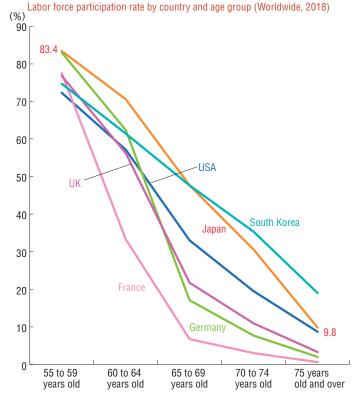


lote | Figures of entire ages are the unemployment rate of total number of unemployed persons aged 15 and over. Figures for 2011 are the complementary-estimated figure.

Source MIC "Labour Force Survey"

Labor Force Participation Rate of Senior Citizens in Japan is Higher Compared with Western Countries

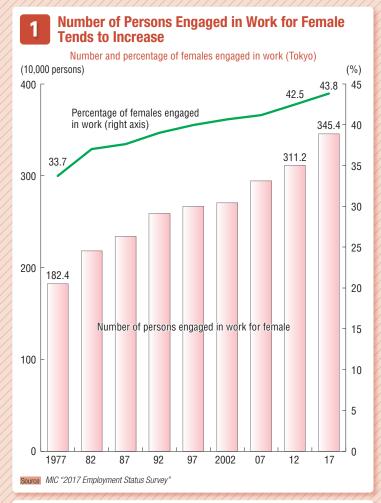
Source MIC "2017 Employment Status Survey"

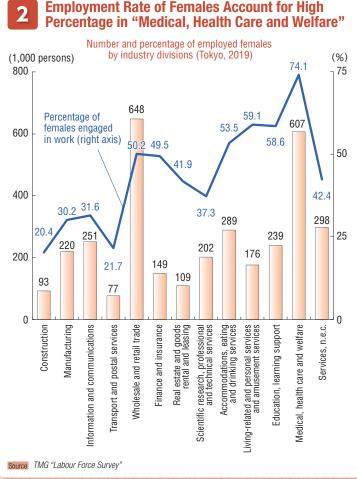


Vote There are some cases where the figures cannot be directly compared with each other because statistical definitions and research methods differ from country to country.

Source Japan Institute for Labour Policy and Training "Databook of International Labour Statistics"

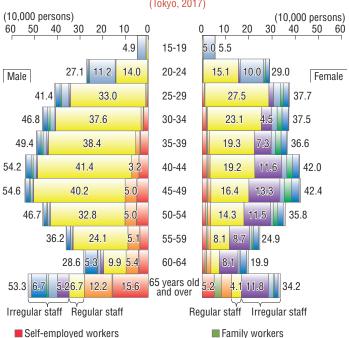
Employment of Women





As for Female Employment Patterns, Number of **Irregular Staff Exceeds Number of Regular Staff in** Their Late 40's and Over

Number of persons engaged in work by age and employment status (Tokyo, 2017)



Regular staff

Arbeit (temporary workers)

■ Self-employed workers

Source MIC "2017 Employment Status Survey"

- Executives of company or corporation
- Dispatched workers from temporary labour agency

Contract employees / entrusted employees

Overall Labor Force Participation Rate for Female in Japan Tends to Improve for 2018 Compared with 1975

Labor force participation rate for female by age group (Worldwide)

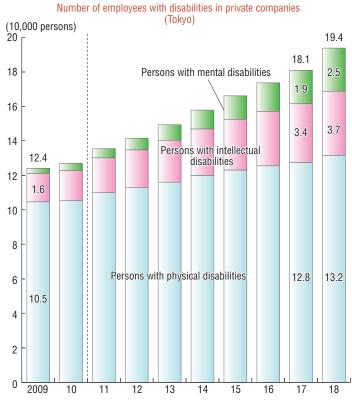
(%) 100 80 60 40 20 Japan (2018) Japan (1975) USA (2018) France (2018) Sweden (2018) Singapore (2018) 15-19 20-24 25-29 30-34 35-39 40-44 45-49 50-54 55-59 60-64

Note There are some cases where the figures cannot be directly compared with each other because statistical definitions and research methods differ from country to country. Figures for USA are for persons 16 years old and over.

Source Japan Institute for Labour Policy and Training "Databook of International Labour Statistics"

Employment of Persons with Disabilities

Number of Employees with Disabilities Continues to Increase

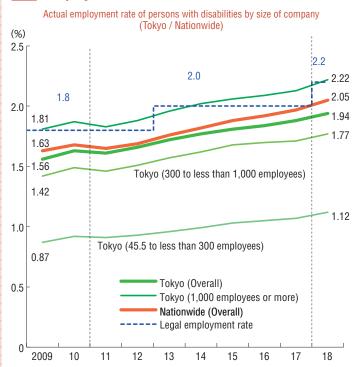


liote Figures as of June 1 in each year. Due to system revisions, figures until 2010 and those from 2011 cannot be simply compared.

Source Tokyo Labor Bureau materials

Tokyo Labor Bureau materials

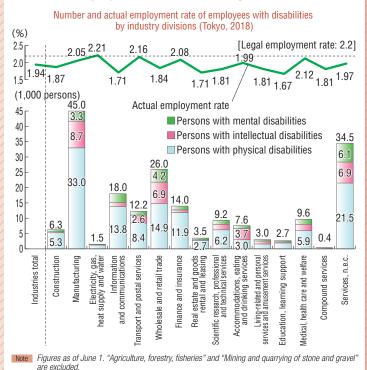
The Larger the Company is, the Higher the Actual Employment Rate of Persons with Disabilities is



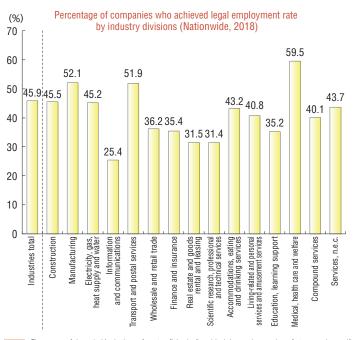
Figures as of June 1 each year. Due to system revisions, figures until 2010 and those from 2011, and also figures until 2017 and those from 2018 cannot be simply compared. "Overall" means companies with 56 employees or more until 2012 and companies with 50 employees or more from 2013. Companies with "45.5 employees or more, less than 300 employees" are used in place of companies with "56 employees or more, less than 300 employees" until 2012, and also companies with "50 employees or more, less than 300 employees" from 2013 to 2017.

Source MHLW materials, Tokyo Labor Bureau materials

The Most Number of Employees with Disabilities are Employed in "Manufacturing"



Percentage of Companies Who Achieved Legal Employment Rate is Highest in "Medical, health Care and Welfare"



Note Figures as of June 1. "Agriculture, forestry, fisheries" and "mining and quarrying of stone and gravel" are excluded. The legal employment rate is 2.2%.

Source MHLW materials

Note As for actual employment rate and number of employees with disabilities, in case that an establishment employs a person with severe physical disability or severe intellectual disability, such establishment is deemed to employ two persons with physical disabilities or persons with intellectual disabilities. A part-time worker (a worker whose scheduled working hours are for 20 hours or more and less than 30 hours for a week) shall be counted as 0.5 persons. (from July 2010, in addition to persons with mental disabilities has been applied to persons with physical disabilities and persons with intellectual disabilities.) And since April 1, 2014, the calculation method of employment rate for part-time workers who are persons with mental disabilities has been changed from 0.5 persons to 1 person depending on the conditions. Such conditions are, ① the person with mental disabilities was employed or received a mental disability certificate within three years, and ② the person with mental disabilities is employed before March 31, 2023 and has a mental disability certificate.

Diverse Work Styles

Number of Dual-income Households is on the Upward Trend



Wote "Households consisting of an employed husband and a non-working wife" refers to households in which the husband is employed in a non-agriculture and forestry sector and the wife is not employed. "Dual-income households" refers to households in which both the husband and the wife are employees in non-agriculture and forestry sectors. Actual numbers in brackets for 2011 is national wide results that exclude lwate, Miyagi, and Fukushima Prefectures.

Source CAO "White Paper on Gender Equality"

There is Large Difference between Men and Women on Rate of Taking Childcare Leave Childcare leave-taking rate by gender (Tokyo) (%) 100 92.5 94.2 93.6 93.3 94.1 93.9 90.9 89.3 Women 80 60 40 20 16.6 12.3 7.4 4.5 Men 3.0 1.8 1.3 2008 09 10 13 14 2018(FY)

Many Women in "Age 25 – 34" and "Age 35 – 44" Have Left Previous Job due to Childbearing / Childcare

Number and percentage of persons who left their jobs due to childbearing / childcare by age (Tokyo, 2017)

Percentage to the total number of persons who left their jobs (%) 30 19.1 20 13.7 Women 10 2.1 0.3 0.0 Men 0.6 0.3 0 0.2 0.2 0.0 (1,000 persons) 56.6 60 49.7 50 Women Men 40 30 49.7 55.5 20 10 4.9 0.7 4.6 0.4 0 55-64 65 years old 25-34 35-44 45-54 and over

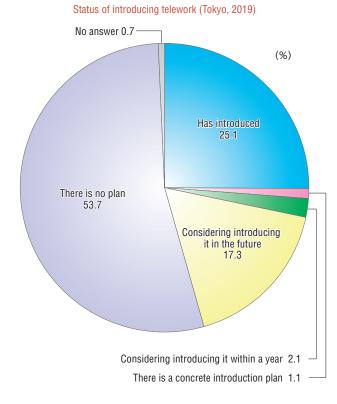
Note Figures are the total from October 2012 to September 2017.

Source MIC "2017 Employment Status Survey"

25.1% of Companies Have Introduced Telework

Note No data for FY 2012. Establishment survey

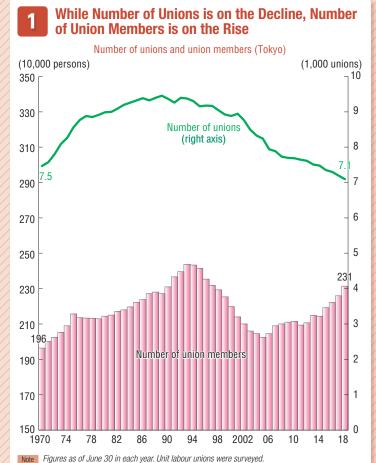
Source TMG materials



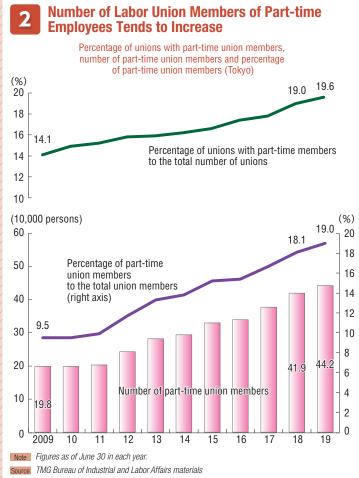
Note | Preliminary figures. Survey conducted on 10,000 companies with 30 or more full-time employees located in Tokyo.

Source TMG materials

Labor-Management Relations



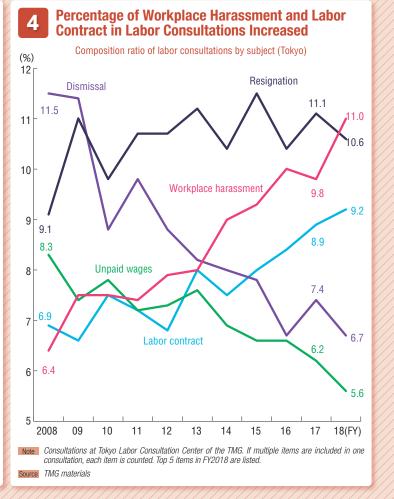
Source MHLW "Basic Survey on Labour Unions"



Number of Labor Consultations Remains Over 50,000 Cases Number of labor consultation and mediation cases (Tokyo) (Cases) 1,000 Number of mediation cases 411 402 500 0 (10,000 cases) 5.5 5.1 5.0 5 3 of labor 2 0 2008 09 18(FY) 10 15 16

Note Number of cases handled at Tokyo Labor Consultation Center of the TMG.

Source TMG materials



Traditional Crafts of Tokyo







Edo Kiriko (Cut Glassware)









"Traditional Crafts of Tokyo" have been cultivated over many years within the city's cultural climate and history, such arts and crafts are created using time-honored technologies and techniques that have been polished and refined through the ages.

Currently, 41 art and craft items are designated as "Traditional Crafts of Tokyo". [Tokyo Traditional Crafts website] https://dento-tokyo.jp/

TOKYO Brand Agricultural and livestock Products







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The Bureau of Industrial and Labor Affairs, Tokyo Metropolitan Government,

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